

Abstract || 8th National Report on Sharing Mobility

The National Report on Sharing Mobility, produced by the National Sharing Mobility Observatory, sponsored by MASE, MIT and the Foundation for Sustainable Development, reaches its eighth edition this year, with the aim of offering an in-depth analysis of the state of sharing mobility in Italy.

Beginning with data on vehiclesharing services, which the Observatory has been collecting from operators and local governments since 2015, the main performances and characteristics of carsharing, bikesharing, scootersharing and single-vehicle-sharing services active in Italy as of December 31, 2023, are represented.

The data on the number of rentals and kilometers traveled, the number of vehicles in fotta and active services, return a snapshot of the aggregate demand and supply of services in Italy, making it possible to monitor the sector's performance over time and interpret the intra-sector balances that year after year change according to new trends emerging in an extremely dynamic context.

From the general to the particular, the Sharing Mobility Report offers the reader several other keys to interpretation, including those related to the presence of the various services on the territory, the ecological quality of the fleets available to users, the economic dimension, and, last but not least, those related to the degree of accidentality of sharing micro-mobility services (scooters, bicycles, and scooters).

The analysis of data and key trends in vehiclesharing services, however, does not stop at 2023, but continues with an in-depth look at service trends in the 1st half of 2024 in some of Italy's major cities, and includes a dedicated look at Demand Responsive Transit (DRT) services in Italy.

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